

### PREPARE FOR THE 2025 APPLICATION SEASON

TOBY

## **SPEAKERS**



ALLISON BYKOWSKI NORTHWESTERN MEMORIAL HEALTHCARE TOBY CO-CHAIR 2020 Regional Winner Medical Office Building



DANA ROSENBLUM STERLING BAY TOBY JUDGE & WINNER 2015 Regional Winner for Renovated Building 2020 International Winner for 100,000 – 249,999 SF



TERESA AMARO STERLING BAY TOBY APPLICANT 311 WEST MONROE

2024 Local Winner for the 250,000 to 499,999 SF Category 2014 International Winner for the 100,000 – 249,999 SF



MIGUEL LULLI JLL TOBY APPLICANT I SOUTH WACKER

2023 International Winner for Over 1 Million SF Category



# AGENDA

120 South LaSalle

Managed by coln Property Company and Owned by TR 120 S. LaSalle Corp. **TOBY Overview** 

**BOMA 360 Requirement** 

**TOBY Written Application** 

**TOBY Inspection** 

Scoring

2025 TOBY Timeline & Fees

**TOBY Resources** 

What's Next & Final Tips



# TOBY OVERVIEW



# WHAT IS TOBY?

The Outstanding Building of the Year (TOBY) Awards recognize and reward excellence in building management.

TOBY is the most prestigious award in CRE.

To win a TOBY, you must submit an application. You will apply for one out of the 19 TOBY categories.

The application starts at the local (Chicago) level.



### WHAT ARE THE 19 TOBY CATEGORIES?

YOUR TEAM SELECTS ONE CATEGORY

- Under 100,000 Square Feet
- 100,000 to 249,999 Square Feet
- 250,000 to 499,999 Square Feet
- 500,000 to 1 Million Square Feet
- Over 1 Million Square Feet
- Corporate Facility
- Earth
- Historical Building
- Industrial
- Life Sciences Building
- Medical Building
- Mixed-Use
- Public Assembly
- Renovated Building
- Retail Enclosed Mall Under 1 Million SF
- Retail Enclosed Mall Over 1 Million SF
- Retail Open Air/Strip Mall
- Suburban Office Park Mid-Rise
- Suburban Office Park Low-Rise



### NEW TOBY CATEGORIES & CATEGORY UPDATES

#### Public Assembly

Stand-alone arenas, amphitheaters, auditoriums, art galleries, churches, hotels, convention centers, exhibit halls, courthouses, stadiums, university building(s), libraries, event/meeting space, education facilities which can at times share a building or campus with other non-public tenant entities, and other buildings that are publicly accessible.

#### • Mixed Use

All properties will have minimum of 10% Office in a planned integration of at least three components that are a mix of Retail, Entertainment, Residential, Hotel, Recreation or Other Functions. Examples are areas available to tenants and the public alike such as event or venue space (wedding, school dance, market space, a conference center that is available to tenants and public for meetings, outdoor areas available to the public and tenants such as a basketball court, pickleball court, volleyball court or similar).



### NEW TOBY CATEGORIES & CATEGORY UPDATES

Renovated

Added to Work Project Types: New, or renovation of, amenity spaces such as fitness center, tenant lounge, conference rooms, roof decks, etc.

- Life Science (second year offered)
- Retail Enclosed Mall Under 1 Million SF
- Retail Enclosed Mall Over 1 Million SF
- Retail Open Air/Strip Mall



### WHAT CATEGORY SHOULD WE CHOOSE?

This is a team decision.

Review the categories and Entry Requirements with your team.

Determine the categories in which you are eligible.

Choose a category and then go for it!



## WHO SHOULD BE INVOLVED?







Owners



Engineers





Janitorial Staff

		_
100		
		-
	-	~
	_	~

Vendors & Service Providers



5



## WHY SHOULD YOU APPLY?



Showcase your management expertise and ability to achieve operational excellence.



Build value for your team and owners by enhancing and expanding your existing programs and procedures.



Gain recognition from colleagues and other CRE professionals.



Highlight your building's leasing power and competitive edge.



All team members – from management, engineers, janitorial staff and more – come together in pursuit of a common goal.

tenants building as "the Even by showing

Current and prospective tenants want to work in a building that is recognized as "the best of the best." Even by applying, you are showing tenants that you believe you have what it takes to win!





STEP 1 Earn/renew the BOMA 360 Designation

STEP 2

Review categories & choose a category

STEP 3 Let BOMA/Chicago know that you will apply

ALL OF THE ABOVE SHOULD BE COMPLETED BY MID-JULY



### WHAT HAPPENS AFTER I APPLY LOCALLY?

#### LOCAL

Written application submitted in mid-September

Building inspections in October

Winners announced in January/February



REGIONAL

\*North Central Region competition

Written application only

Winners announced in April

\* North Central Region includes Illinois, Indiana, Michigan, Ohio and Kentucky. INTERNATIONAL Compete internationally Written application only Winners announced in June at BOMA International meeting

**Ownership Support** 

Time to Write the Application

### WHAT ELSE SHOULD WE CONSIDER AS WE PREPARE TO APPLY?

Delegating Sections for Written Application & Proofreading

Creating Inspection Tour Agenda & Practicing

### **Budgeting for TOBY & 360 Fees**

(Application fees, professional photos, Gala tickets, etc.)

**Budgeting for Inspection** (*Cleaning, landscaping, etc.*)



# **BOMA 360**



### **BOMA 360 IS REQUIRED FOR TOBY**

The BOMA 360 Performance Program sets the CRE standard worldwide for operational best practices. Earning BOMA 360 demonstrates that a building is outperforming competition across all areas of operations and management.

BOMA 360 DEADLINES Rolling Deadline

\* Your building should apply or renew for BOMA 360 by July of the year you are applying for TOBY.



### WHAT ARE THE ELIGIBILITY CRITERIA FOR BOMA 360?

Only occupied commercial office buildings/facilities are eligible for the BOMA 360 Performance Program.

Commercial office buildings include: multi-tenant office buildings; singletenant office buildings; corporate facilities; government buildings; medical office buildings; suburban office buildings; and multi-use/mixeduse buildings.

Office complexes containing multiple buildings or properties with separate ENERGY STAR scores will need to create separate applications for each respective building.



### WHAT ARE THE ELIGIBILITY CRITERIA FOR BOMA 360?

The building must be occupied for at least one full year from the date of occupancy of the first tenant, with a minimum of 12 months of building operations.

For multi-use buildings (i.e. office/retail, office/residential, mixed-use, etc.), information should be reported only on the office portion of the building. If the building contains no occupied commercial office space as described above, or is a hotel, apartment/multi-family complex it is not eligible for participation.



### WHAT ARE THE BOMA 360 FEES?

Submit on the online portal

Application: \$850

Renewal: \$850

Buildings must renew every three years



## **BOMA 360 ONLINE PORTAL**



# WRITTEN APPLICATION



### WHERE DO I ACCESS WHAT I NEED FOR THE WRITTEN APPLICATION?

The Entry Requirement document is your bible!

Please refer to the Entry Requirements for your specific category.





2025 CRITERIA THE OUTSTANDING BUILDING OF THE YEAR (TOBY) AWARDS



BOMA

OFFICE CATEGORIES:

- CORPORATE FACILITY
- HISTORICAL BUILDING
- MEDICAL BUILDING
- LIFE SCIENCE BUILDING
- SUBURBANOFFICE (LOW-RISE)
- SUBURBAN OFFICE (MID-RISE)
- OFFICE BY SQUARE FEET

### WHAT AREAS ARE ASSESSED IN THE WRITTEN APPLICATION?

- Community Involvement
- Occupant/Tenant Relations
- Energy Conservation
- Environmental, Sustainability, Health & Wellness
- Life Safety, Security and Risk Management
- Training and Education

All of these areas are assigned points. Review the Entry Requirements for more details. Some categories have extra sections.



### WHERE DO I SUBMIT THE WRITTEN APPLICATION?

You will follow the Entry Requirements to write your application; the portal matches the Entry Requirements

Save the application in Word

Visit recognition.boma.org to create your building application and profile

Copy and paste your written sections into the portal

Upload all files and photos on the portal

Submit by the September deadline



## **TOBY ONLINE PORTAL**



### **KEEP IN MIND**

Store & Save Writing in Word Document

Word Counts

Writing, Grammar, Quantify, Voice & Flow

Attachments & Photos

**Discuss Outcomes** 

Quantify Everything...

And Tell a Story!



## WRITTEN APPLICATION: ENERGY UPDATES



### ENERGY UPDATES FOR ALL CATEGORIES

- The Statement of Energy Performance (SEP) is a document that provides detailed information about the energy performance of a building. This performance is often benchmarked using the ENERGY STAR Portfolio Manager, a tool provided by the U.S. Environmental Protection Agency (EPA) for measuring and tracking energy and water consumption, as well as greenhouse gas emissions.
- As of 2025, it is now mandatory to submit Statement of Energy Performance (SEP) that is generated within the last 12 months.



### ENERGY UPDATES FOR ALL CATEGORIES

- You will access the SEP in the Energy Star Portfolio Manager under the Reporting tab.
- You can receive up to six points for the SEP in the written portion of your TOBY application.
- If you have a SEP score greater than 75, a validating engineer/architect signature and stamp is required to receive corresponding point allocation.
- For scores below 75 or SEPs that are not stamped, that application will receive 3 points (regardless of SEP score).



# INSPECTION



### WHERE DO I ACCESS WHAT I NEED FOR THE INSPECTION?

The inspection form is your roadmap!





-10/1/1 ·	20	18 BUILDING	INSPECTION FORM
Internetianut			<b>5</b> 100
CATEGORY (select):			TOUR DATE:
BUILDING NAME:			NAME OF JUDGE:
ADDRESS:			TOUR START TIME:
CITY:			TOUR END TIME:
	RE	QUIREMENT FOR	ENTF
Energy 81	r Benchmarking mu	at be performed AP	D enared with BOMA Infernationa
80	eed to complete are ORE EACH ITEM ON USE T	A SCALE FROM 0	w; no other fields should be altered or changed. Formulas will not need to be manipulated if these directions an 4ro decimals or fractions.
	ble: 1 = Below Avera provide the following	ge; 2 = Fair/Aver points: 1 = 74 an	ge <u>, 3 = Good/Above Average, 4 = Excell</u> ent below, 2 = 75 to 84 , 3 = 85 to 34; 4 = 35+
	T TO EACH ITEM NO	T JUDGED; IF AN I	TEM WAS JUDGED BUT NOT DISCUSSED, TYPE "0" IN SCORE AND "1" IN JUDGED
TOUR	in terms	fine fields	
	score	tive fields type "1" if	comments Please include comments for each cagaegory.
	each hem	ttem judged	Ensure all comments are constructive.
	0-4	"0" if not	
Entrance/Main Lobby		e <del>u</del>	Category Comments
Greeting/Helpfulness of Lobby Attendants	4	1	
Housekeeping/Maintenance	4	1	
Aesthetic Appeal Directory/Signage		0	
	4	1	
Lighting	4	1	
Lobby Desk/Equipment Accessibility (ADA) Provisions	4	1	
ACCESSIONLY (ACA) FIOVISIONS	4	1	
Total Po	nts 24	/ 6	3 = (Maximum score is 4)
Category Sc		and S	Decimals allowed for Category Score only
TOUR (continued)	-		
	interac	tive fields	comments
	score	type "1" if	Please Include comments for each cagragory.
	each /rem	nem judged	Ensure all comments are constructive.
Security/Life Safety	0-4	"0" IT not	Category Comments
Access Control/Lobby	4	1	our for i commente
Professionalism of Staff	4	1	
Cameras	4	1	
After Hours Access	4	1	
Security Manual/Emergency Procedures	4	1	
Staff Training and Development	4	1	
Access Control/Loading Dock	4	1	
Fire and Life Safety Equipment	4	1	
Fire Safety Plan	4	1	
Emergency Generator (cleanliness, testing procedures, safety)	4	1	
Evidence of Evacuation Drills conducted within past 12 months	4	1	
Total Po Category So		/ 11	4 = (Maximum score is 4) Decimals allowed for Category Score only
	4.00		
Management Office Housekeeping	1	1 H	Category Comments
Housekeeping Aesthetic Appeal	4	1	
Aesthetic Appeal Responsiveness to Tenant Issues	4	0	
Policies and Procedures Manual (risk management, contract administration, perform	ance	-	
appraisals, insurance certificate administration, tenant manuals)	4	1	
Annual Budget/Reporting Procedures	4	1	
Regular Financial Reports/Accounting Software	4	1	
Operating Expanses (consider what is being done for the amount being coant)	4	1	
Appropriateness of Staffing/Level of Professionalism			
Appropriateness of Staffing/Level of Professionalism Technology (are computers on a network; does the office use e-mail; an interactive V	/e	1	
Appropriateness of Staffing/Level of Professionalism Technology (are computers on a network; does the office use e-mail; an interactive V site; desktop publishing, etc.)	/e4	2	
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### WHAT AREAS ARE WE ASSESSED IN THE INSPECTION?

All of these areas are assigned points. Review the inspection sheets for details.

- Entrance & Main Lobby
- Security & Life Safety
- Management Office
- Elevators
- Multi-Tenant Corridors
- Restrooms
- Stairwells
- Typical Tenant Suite
- Central Plant & Engineering Office
- Equipment Rooms & Service Areas
- Roof
- Parking Facilities (if you have them)
- Landscaping & Grounds
- Refuse Removal & Loading Dock
- Tenant Amenities



#### TOBY INSPECTION VERIFICATION

### JUDGES WILL ALSO COMPLETE THIS FORM

This is the TOBY Inspection Verification form.

Please have this information available for judges. No points are assigned to this form, but you will submit this form to international if you proceed to regional.



Local/City/Jurisdiction Category:		
Areas Inspected (All items are required for eligibility to compete if applicable to the property type )	Yes N/A	Comments
Entrance /Main Lobby		
Security/Life Safety		
Management Office		
Elevators		
Multi-Tenant Corridors		
Restrooms		
Stairwells		
Typical Tenant Suite		
Central Plant/Engineering Office		
Equipment Rooms/Service Areas		
Evidence of Evacuation Drills conducted within past 24 months		
Roof		
Parking facilities (grade only if Owner/Agent Operated)		
Landscaping/Grounds		
Refuse Removal and Loading Dock Areas		
Tenant Amenities		
Preventive Maintenance Manual		
SOP Manual/Documentation of Standard Operating Procedures (online or printed)		
Regular Financial Reports/Accounting Software		
Purchase Policies		

#### Judge's Affidavit

**Building Name** 

As one of the judges for the local BOMA TOBY Awards Program, I have inspected the above indicated areas at the building site using BOMA International's "The Outstanding Building of the Year" program

Judge's Name (please print):

Judge's Signature:

Date:



TOBY AWARD SPONSOR



# INSPECTIONS ARE THREE HOURS TOTAL





## TWO OR THREE JUDGES WILL VISIT YOUR BUILDING





### TIPS TO PREPARE FOR TOBY INSPECTION

Create an agenda that will show judges everything covered on the inspection sheets

Practice, Practice, Practice & Host Dry Runs!

### Have materials ready for judges to review

(financial reports, evidence of fire drills, purchasing policies, etc.; paper or digital, please have ready)

Paint, landscaping, janitorial closets, etc. Judges inspect everything closely & carefully!

There are no extra points for showing areas not listed on inspection sheet


## WHO ARE THE JUDGES?

Former TOBY applicants and/or TOBY winners

Property Managers & General Managers who are members of BOMA/Chicago

Affiliate Members are not judges

We will tell you who your judges are when we schedule your inspection



#### WHEN WILL MY INSPECTION BE SCHEDULED?

Inspections held in October & November

All applicants will be notified on the same day about their specific inspection date/time

All applicants will have at least two weeks to prepare before their inspection

The assigned date for the inspection is final and cannot be changed; both the applicants and judges are expected to adhere to it



### ETIQUETTE FOR INSPECTIONS

Meet judges in the lobby

Have an agenda and make the most out of the three hours

Please do not give gifts to judges

Please do not ask judges how many buildings are in your category or who else is applying



### SCORING



#### HOW IS THE WINNER CHOSEN?

All applicants are judged on the written application and the inspection.

The two scores are combined.

You must meet 70% to be a finalist.

The building with the highest overall score is the winner.



### TIMELINES & FEES



Apply for BOMA 360 or renew by July

Local TOBY Applications are open now!

**Application Deadline September 26** 

**Onsite Judging October/November** 

2025 Local Winners Announced January/February

North Central Region Applications Due March 2025

North Central Region Winners Announced April 2025

International TOBY Gala June 2025





#### 2025 TOBY APPLICATION FEES

**BOMA 360 Application: \$850** 

Local Application: \$300

Engineer-Stamped SEP: \$400 (estimate)

**Regional Application: \$450** 



#### **OTHER FEES**

**Professional Building & Photos** (absolutely essential for regional and international applicants)

**Inspection prep** (*paint, landscaping, etc.*)

**Tickets for local TOBY Gala** 

Tickets & travel to BOMA International meeting if you win regional



## TOBY RESOURCES



#### **READ ALL RESOURCES!**



### Speak with colleagues and peers who have applied

(BOMA/Chicago can provide you with contact information of previous winners)

#### **TOBY FAQ & Best Practices**

Review Entry Requirements and inspection sheets now



### WHAT'S NEXT



### WHAT SHOULD YOU DO NOW?





### 2024 LOCAL TOBY WINNERS





500,000 to 1 Million Square Feet 200 West Madison Managed by JLL



ADD IN THE OWNER

-

# THE NEXT WINNER COULD BE YOU!



### FINAL TIPS



### **KEYS TO SUCCEED**



- Start Early
- Follow the Entry Requirements "to the T"
- Delegate & Set Timelines
- Quantify, Tell a Story & Proofread
- Host an Unforgettable & Organized Inspection



## WHY SHOULD YOU APPLY?



### BECAUSE IT IS AN INVESTMENT WITH IMMEDIATE PAYOFF!

#### By applying, you will invest:

- Time
- **Money** (*Application fees, professional photos, inspection prep, TOBY Gala tickets, travel if you win regionally, etc.*)

#### But also an investment in:

- Your Team!
- Your Building!
- YOURSELF!







### **QUESTIONS?**

