



PREPARE FOR THE 2024 APPLICATION SEASON

SPEAKERS







TERESA AMARO CBRE TOBY CHAIR 250 SOUTH WACKER 2014 International Winner 100,000 – 249,999 SF ALLISON BYKOWSKI NORTHWESTERN MEMORIAL HEALTHCARE TOBY CO-CHAIR 2020 Regional Winner

Medical Office Building

KAREN GANA CBRE 353 NORTH CLARK 2021 International Winner Earth Award



MIKE GRAHAM TRANSWESTERN 1 NORTH DEARBORN

2020 International Winner Renovated Building TYLER KIRSHNER BOMA INTERNATIONAL Manages BOMA 360 & TOBY



ACENDA

torical Building

Managed by Lincoln Property Company and Owned by TR 120 S. LaSalle Corp.

2018



TOBY Overview

BOMA 360 Requirement

TOBY Written Application

TOBY Inspection

Scoring

2024 TOBY Timeline & Fees

TOBY Resources

What's Next & Final Tips





WHAT IS TOBY?



The Outstanding Building of the Year (TOBY) Awards recognize and reward excellence in building management.

TOBY is the most prestigious award in CRE.

To win a TOBY, you must submit an application. You will apply for one out of the 17 TOBY categories.

The application starts at the local (Chicago) level.

WHAT ARE THE 17 TOBY CATEGORIES?

YOUR TEAM SELECTS ONE CATEGORY



• Under 100,000 Square Feet 100,000 to 249,999 Square Feet 250,000 to 499,999 Square Feet 500,000 to 1 Million Square Feet **Over 1 Million Square Feet** Earth **Corporate Facility Historical Building Medical Building Renovated Building** Mixed-Use Life Sciences Building – NEW! Retail – Enclosed Retail – Open Air Industrial Suburban Office Park - Mid-Rise Suburban Office Park - Low-Rise

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WHAT CATEGORY SHOULD WE CHOOSE?



This is a team decision.

Review the categories and Entry Requirements with your team.

Determine the categories in which you are eligible.

Choose a category and then go for it!

WHO SHOULD BE INVOLVED?







Janitorial Staff





— X	

Vendors & Service Providers



WHY SHOULD YOU APPLY?



Showcase your management expertise and ability to achieve operational excellence.



Build value for your team and owners by enhancing and expanding your existing programs and procedures.



Gain recognition from colleagues and other CRE professionals.



Highlight your building's leasing power and competitive edge.





All team members – from management, engineers, janitorial staff and more – come together in pursuit of a common goal.



Current and prospective tenants want to work in a building that is recognized as "the of the best." Even by applying, you are showing tenants that you believe you have what it takes to win!

WHAT ARE THE STEPS TO APPLY?

STEP 1

Earn/renew the BOMA 360 Designation

STEP 2

Review categories & choose a category

ALL OF THE ABOVE SHOULD BE COMPLETED BY MID-JULY



STEP 3 Let BOMA/Chicago know that you will apply

WHAT HAPPENS AFTER I APPLY LOCALLY?

LOCAL

Written application submitted in mid-September

Building inspections in October

Winners announced in January

REGIONAL *North Central Region competition Written application only Winners announced in April

* North Central Region includes Illinois, Indiana, Michigan, Ohio and Kentucky.



INTERNATIONAL Compete internationally Written application only Winners announced in June at BOMA International meeting

Creating Inspection Tour Agenda & Practicing

Budgeting for TOBY & 360 Fees (Application fees, professional photos, Gala tickets, etc.)

WHAT ELSE SHOULD WE CONSIDER AS WE PREPARE TO APPLY?



Ownership Support

Time to Write the Application

Delegating Sections for Written Application & Proofreading

Budgeting for Inspection

(Cleaning, landscaping, etc.)

BOMA360





BOMA 360 IS REQUIRED FOR TOBY

The BOMA 360 Performance Program sets the CRE standard worldwide for operational best practices. Earning BOMA 360 demonstrates that a building is outperforming competition across all areas of operations and management.



BOMA 360 DEADLINES

Now a rolling deadline!

* Your building should apply or renew for BOMA 360 by July of the year you are applying for TOBY.

WHAT ARE THE ELIGIBILITY CRITERIA FOR BOMA 360?

Office complexes containing multiple buildings or properties with separate **ENERGY STAR scores will need to** create separate applications for each respective building.



Only occupied commercial office buildings/facilities are eligible for the **BOMA 360 Performance Program.**

Commercial office buildings include: multi-tenant office buildings; singletenant office buildings; corporate facilities; government buildings; medical office buildings; suburban office buildings; and multi-use/mixeduse buildings.

WHAT ARE THE ELIGIBILITY CRITERIA FOR BOMA 360?

The building must be occupied for at least one full year from the date of occupancy of the first tenant, with a minimum of 12 months of building operations.

For multi-use buildings (i.e. office/retail, office/residential, mixed-use, etc.), information should be reported only on the office portion of the building. If the building contains no occupied commercial office space as described above, or is a hotel, apartment/multi-family complex it is not eligible for participation.



WHAT ARE THE BOMA 360 FEES?



Submit on the online portal

Application: \$850

Renewal: \$850

Buildings must renew every three years

BOMA 360 ONLINE PORTAL



Criteria

About **BOMA Home**

FAQ

Shop/Plaques

https://recognition.boma.org/



THE BOMA 360 PERFORMANCE PROGRAM + THE TOBY AWARDS

Now together in one streamlined application portal, the BOMA 360 Performance Program and the TOBY Awards are just what you need to take your building to the next level.

BOMA 360

TOBY Awards



Sign In







WHERE DO I ACCESS WHAT I NEED FOR THE WRITTEN **APPLICATION?**

The Entry Requirement document is your bible!





THE OUTSTANDING BUILDING OF THE YEAR AWARDS

CORPORATE FACILITY HISTORICAL BUILDINGS MEDICAL OFFICE BUILDINGS SUBURBAN OFFICE (LOW-RISE) SURBURBAN OFFICE (MID-RISE) **OFFICE BY SQUARE FEET OFFICE BUILDING CATEGORIES**

2022-2023 TOBY AWARDS CRITER



WHAT AREAS ARE **ASSESSED IN** THE WRITTEN **APPLICATION?**



All of these areas are assigned points. **Review the Entry Requirements for** more details. Some categories have extra sections.

 Community Involvement Occupant/Tenant Relations **Energy Conservation** Environmental, Sustainability, Health & **Wellness** Life Safety, Security and **Risk Management** Training and Education

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WHERE DO I SUBMIT THE WRITTEN APPLICATION?



You will follow the Entry Requirements to write your application; the portal matches the Entry Requirements

Save the application in Word

Visit recognition.boma.org to create your building application and profile

Copy and paste your written sections into the portal

Upload all files and photos on the portal

Submit by the September deadline

TOBY ONLINE PORTAL



Criteria

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BOMA 360

TOBY Awards







KEEP IN MIND



Store & Save Writing in Word Document

- Word Counts
- Attachments & Photos
- Writing & Grammar
- Discuss Outcomes
- Quantify Everything...
- And Tell a Story!

INSPECTION





WHERE DO I ACCESS WHAT I NEED FOR THE **INSPECTION?**

The inspection form is your roadmap!







CATEGORY (select) BUILDING NAME: ADDRESS CITY

TOUR

Entrance/Main Lobby Greeting/Helpfulness of Lobby Attendants Housekeeping/Maintenance Aesthetic Appeal Directory/Signage Lighting Lobby Desk/Equipment Accessibility (ADA) Provisions

TOUR (continued)

Security/Life Safety Access Control/Lobby Professionalism of Staff Cameras After Hours Access Security Manual/Emergency Procedures Staff Training and Development Access Control/Loading Dock Fire and Life Safety Equipment Fire Safety Plan Emergency Generator (cleanliness, testing procedures, safety)

Management Office

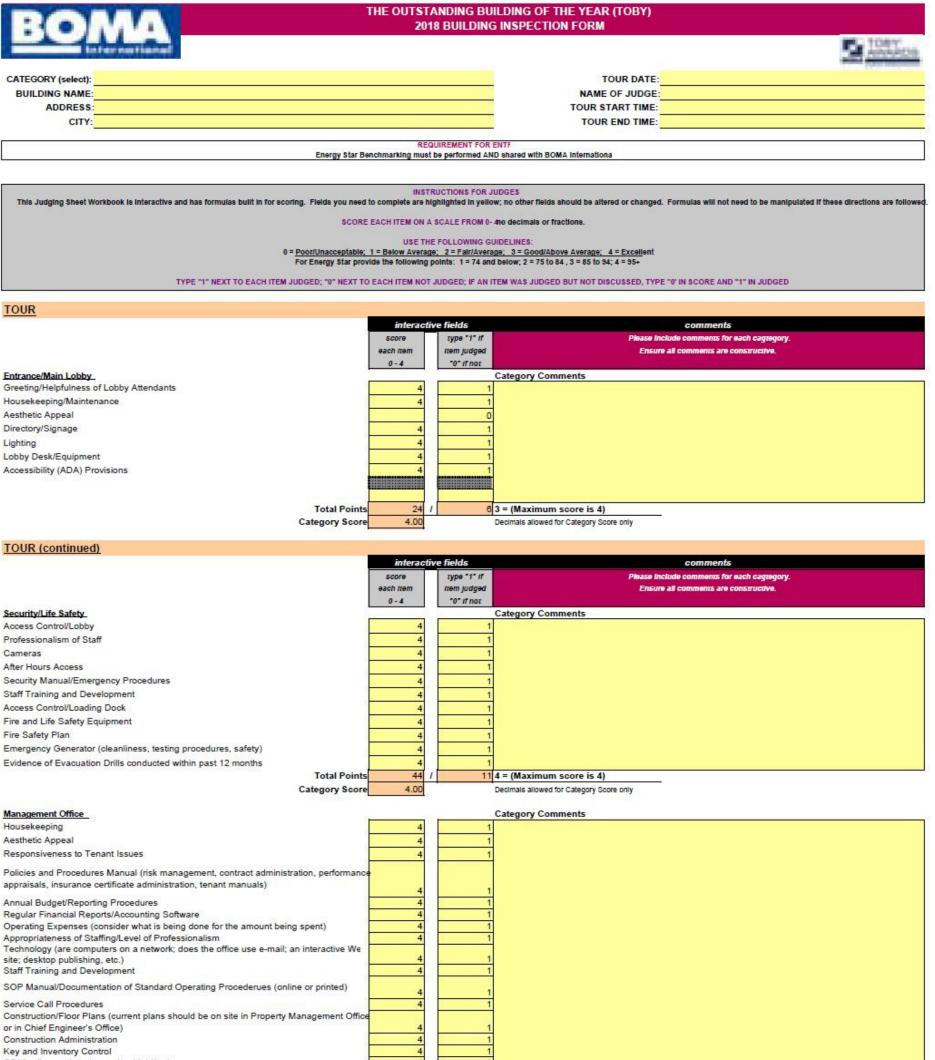
Housekeeping Aesthetic Appeal Responsiveness to Tenant Issues

Policies and Procedures Manual (risk management, contract administration, performance appraisals, insurance certificate administration, tenant manuals)

Annual Budget/Reporting Procedures Regular Financial Reports/Accounting Software Operating Expenses (consider what is being done for the amount being spent) Appropriateness of Staffing/Level of Professionalism Technology (are computers on a network; does the office use e-mail; an interactive We site; desktop publishing, etc.) Staff Training and Development

SOP Manual/Documentation of Standard Operating Procederues (online or printed)

Service Call Procedures Construction/Floor Plans (current plans should be on site in Property Management Office or in Chief Engineer's Office) Construction Administration Key and Inventory Control COI for Comprehensive and/or Liability Insurance



WHAT AREAS ARE WE ASSESSED IN THE INSPECTION?

All of these areas are assigned points. Review the inspection sheets for details.



- Entrance & Main Lobby
- Security & Life Safety
- Management Office
- Elevators
- Multi-Tenant Corridors
- Restrooms
- Stairwells
- Typical Tenant Suite
- Central Plant & Engineering Office
- Equipment Rooms & Service Areas
- Roof
- Parking Facilities (if you have them)
- Landscaping & Grounds
- Refuse Removal & Loading Dock
- Tenant Amenities

JUDGES WILL ALSO COMPLETE THIS FORM

This is the TOBY Inspection Verification form.

Please have this information available for judges. No points are assigned to this form, but you will submit this form to international if you proceed to regional.



Building Name Local/City/Jurisdiction Category:

Areas Inspected (All items are required for eligibility to compete if applicable to the property type) Yes N/A Comments Entrance /Main Lobby Security/Life Safety Management Office Elevators Multi-Tenant Corridors Restrooms Stairwells Typical Tenant Suite Central Plant/Engineering Office Equipment Rooms/Service Areas Evidence of Evacuation Drills conducted within past 24 months Roof Parking facilities (grade only if Owner/Agent Operated) Landscaping/Grounds Refuse Removal and Loading Dock Areas Tenant Amenities Preventive Maintenance Manual SOP Manual/Documentation of Standard Operating Procedures (online or printed) Regular Financial Reports/Accounting Software Purchase Policies

Judge's Affidavit

As one of the judges for the local BOMA TOBY Awards Program, I have inspected the above indicated areas at the building site using BOMA International's "The Outstanding Building of the Year" program

Judge's Name (please print):

Judge's Signature:

Date:



TOBY INSPECTION VERIFICATION

TOBY AWARD SPONSOR



INSPECTIONS ARE THREE HOURS TOTAL





TWO OR THREE JUDGES WILL VISIT YOUR BUILDING





WHO ARE THE JUDGES?



Former TOBY applicants and/or TOBY winners

Property Managers & General Managers who are members of BOMA/Chicago

Affiliate Members are not judges

We will tell you who your judges are when we schedule your inspection

WHEN WILL MY INSPECTION BE SCHEDULED?



All applicants will be notified on the same day about their specific inspection date/time

All applicants will have at least two weeks to prepare before their inspection

The assigned date for the inspection is final and cannot be changed; both the applicants and judges are expected to adhere to it

TIPS TO PREPARE FOR TOBY INSPECTION



Create an agenda that will show judges everything covered on the inspection sheets

Practice, Practice, Practice & Host Dry Runs!

Have materials ready for judges to review

(financial reports, evidence of fire drills, purchasing policies, etc.)

Paint, landscaping, janitorial closets, etc. Judges inspect everything closely & carefully!

ETIQUETTE FOR INSPECTIONS

Please do not ask judges how many buildings are in your category or who else is applying



Have an agenda and make the most out of the three hours

Please do not give gifts to judges

SCORNG





HOW IS THE WINNER CHOSEN?



All applicants are judged on the written application and the inspection.

The two scores are combined.

You must meet 70% to be a finalist.

The building with the highest overall score is the winner.

TIMELINES & FEES



2024 TOBY TIMELINE



Apply for BOMA 360 or renew by July

- **Application Opens July 2023**
- **Application Deadline September 2023**
- **Onsite Judging October/November 2023**
- Local Winners Announced February 2024
- North Central Region Applications Due March 2024
- **North Central Region Winners Announced April 2024**
- **International TOBY Gala June 2024**

2024 TOBY **APPLICATION FEES**





Local Application: \$300 **Regional Application: \$450 BOMA 360 Application: \$850**

OTHER FEES



BOMA 360

Professional Building & Photos (absolutely essential for regional and international applicants)

Inspection prep (paint, landscaping, etc.)

Tickets for local TOBY Gala

Tickets & travel to BOMA International meeting if you win regional

RESOURCES





READ ALL RESOURCES!



Why apply for a TOBY?



Speak with colleagues and peers who have applied

(BOMA/Chicago can provide you with contact information of previous winners)

TOBY Tips and testimonials on social media

TOBY FAQ & Best Practices

Review Entry Requirements and inspection sheets now (2024 requirements and inspection sheets will be

ready in mid-July)



WHAT'S NEXT





WHAT SHOULD YOU DO NOW?

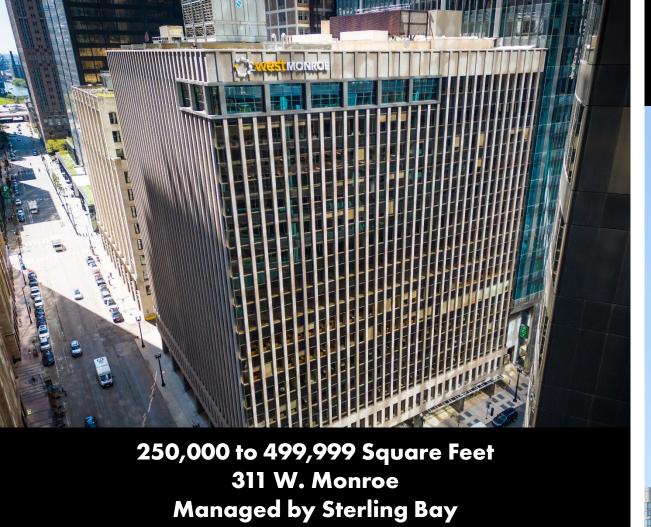


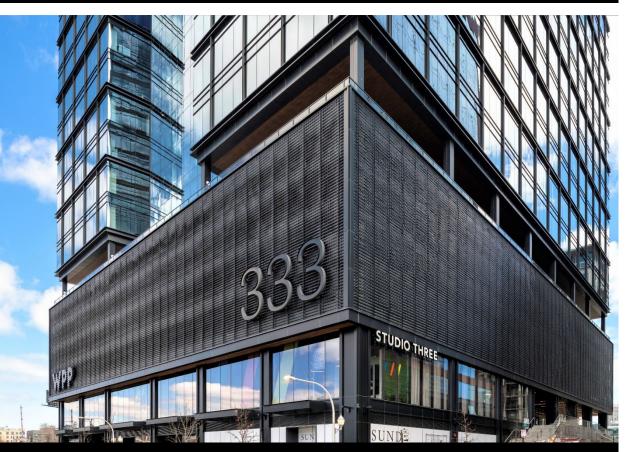
ALL OF THE ABOVE SHOULD BE COMPLETED BY MID-JULY











500,000 to 1 Million Square Feet 333 N Green Managed by Sterling Bay Property Management

Renovated Building 321 North Clark Managed by Hines





Corporate Facility 400 South Jefferson Managed by The RMR Group



Over 1 Million Square Feet One South Wacker Managed by JLL

THE NEXT WINNER COULD BE YOU!

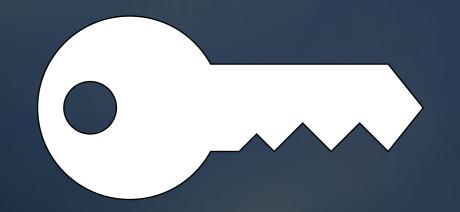


FINAL TIPS





KEYS TO SUCCEED





• Start Early

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Follow the Entry Requirements "to the T"

Delegate & Set Timelines

Quantify, Tell a Story & Proofread

 Host an Unforgettable & Organized Inspection

WHY SHOULD YOU APPLY?



BECAUSE IT IS AN INVESTMENT WITH IMMEDIATE PAYOFF!



By applying, you will invest:Time

Money (Application fees, professional photos, inspection prep, TOBY Gala tickets, travel if you win regionally, etc.)

But also an investment in:

Your Team!
Your Building!
YOURSELF!







QUESTIONS?



